

Attorney Boyett, Deborah K. (Petitioner, as Guardian Ad Litem for Wanda H. Bingham)

Attorney Burnside, Leigh W. (for Wells Fargo Bank, N.A., Co-Trustee – Objector)

Petition to Compel Trust Account [Prob. Code §17200(b)(7)]

		<p>DEBORAH K. BOYETT, Guardian Ad Litem for WANDA H. BINGHAM, is Petitioner.</p> <p>WELLS FARGO BANK, N.A., Co-Trustee, filed an Objection on 10/9/15.</p> <p>Petitioner filed a Reply on 10/14/15.</p> <p>See file for details.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proposed order. Local Rule 7.1.1.F.</p>
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input checked="" type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc
			Reviewed on: 10/15/15
			Updates:
			Recommendation:
			File 1 – Bingham

Probate Status Hearing RE: Proof of Bond

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Bond filed 9/30/15	
DOD:			
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Reviewed by: skc			
Reviewed on: 10/14/15			
Updates:			
Recommendation:			
File 2 – Thomas			

DOD: 3-31-13	HELEN TSANG , Spouse, was appointed Administrator with Will Annexed with Full IAEA without bond on 10/10/2013. Letters issued 10/14/2013.	NEEDS/PROBLEMS/COMMENTS: 1. Need Petition for Final Distribution pursuant to Probate Code §12200.
Cont. from	I&A filed 3-14-14 totals \$1,334,493.28 and consists of various real and personal property interests.	
Aff.Sub.Wit.		
Verified	Minute Order of 07/22/2015 set this Status Hearing for the filing of the First Account and/or Petition for Final Distribution.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Status of Administration Report filed 10/06/2015 sates a dispute had arisen between the estate an Alan Tsang, the decedent's brother and surviving partner of Tsang Farms, regarding the respective ownership interests of the estate's two real properties owned in part by Tsang Farms, Helen Tsang, the estate and the obligations associated therewith. On 02/25/2015, an agreement was reached at mediation between the personal representative and Alan Tsang, as surviving partner of Tsang Farms, Creditors Michelle Tsang and Michael Eisenberg, Wan Yum Tsang and Foo Tsang Trust the parties were to divide the estate properties and assign Creditor Claims between the estate and Alan Tsang, individually and as Tsang Farms, resulting in certain Creditor's claims to be paid or assumed and withdrawn (hereinafter the "agreement"). On 04/17/2015, escrow was opened with Chicago Title with regards to the transfer of the respective property interests and debts (or payment thereof), between the estate and Alan Tsang. A notice of proposed action was served on 07/09/2015. Only creditor Fresno-Madera Land Bank served an objection to the Notice of Proposed Action; however, on 09/10/2015, Fresno-Madera Land Bank filed its Withdrawal of Creditor's Objection to the above mentioned notice of Proposed Action.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
<u>Please see additional page</u>		Reviewed by: LV Reviewed on: 10/15/2015 Updates: Recommendation: File 3 – Tsang

Pursuant to the agreement, between 07/09/2015 and 09/15/2015, the Withdrawal of Creditor's claims of Michelle Tsang, Wan Yum Tsang, J.R. Simplot, Fresno-Madera Land Bank, Foo Tsang Trust and McCormick Barstow have been filed, having been either paid or assumed by Alan Tsang. On 09/29/2015, escrow was closed and the estate real properties and debts were transfer, paid and/or assumed pursuant to the terms of the agreement.

The estate is not yet in a condition to be closed at this time. The estate has entered into a Probate Listing Agreement with Realtor Gill Properties to sell the remaining estate and thereafter prepare a Petition for Settlement and Final Distribution following sale. Therefore, continued administration for at least 90 days is in the best interest of the estate so that the personal representative have an opportunity to sell the estate for purposes of final distribution.

Probate Status Hearing RE: Receipt for Blocked Account

		DEBORAH TITUS , Conservator, petitioned the court for an Order Confirming Sale of Real Property.	NEEDS/PROBLEMS/COMMENTS: Continued from 8/26/15. Minute order states Counsel reports that escrow closed on Friday and the funds were just received this week. Furthermore, he is in the process of determining whether or not to set up a Special Needs Trust, and assures the Court that the check which is made payable to the conservatorship will remain in his keeping.
Cont. from 082615			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg		The Order Confirming Sale of Real Property was signed on 7/29/15. The proceeds from the sale were ordered placed into a blocked account.	1. Need receipt for blocked account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report		Minute Order dated 7/29/15 set this status hearing for receipt for blocked account.	Note: A Status Hearing for the Filing of the First Account was set for 12/21/15. The court is dark on 12/21/15. Therefore, the Court may wish to reschedule the status hearing for January 13, 2016 at 9:00 a.m. in Dept. 303.
9202			
Order			
Aff. Posting		Note: It appears conservatee is too old to set up a Special Needs Trust. Title 42 United States Code §1396p(d)(A) requires the beneficiary to be under the age of 65 at the time a special needs trust is established.	Reviewed by: KT Reviewed on: 10/14/15 Updates: Recommendation: File 4 – Dolby
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Probate Status Hearing Re: Filing of First Account

DOD: 12/23/13	CASEY SCOTT ROGERS was appointed Executor with Full IAEA without bond on 8/20/14. Letters issued 8/25/14.	NEEDS/PROBLEMS/COMMENTS:
	At the hearing on 8/20/14, the Court set this status hearing for the filing of the first account or petition for final distribution.	<p>Note: A Notice of Appeal was filed 11/4/14. On 4/8/15, a notice from the Fifth Appellate District indicates dismissal of the appeal; however, further Order filed 5/1/15 indicates that the appeal has been reinstated.</p> <p>Note: I&A filed 11/5/15 indicates an estate value of \$0.</p> <p>1. Need first account or petition for final distribution pursuant to Probate Code §12200 or writte status report pursuant to Local Rule 7.5.</p>
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 10/14/15
		Updates:
		Recommendation:
		File 5 – Ford

6 Earl Manoid Robinson (Estate) Case No. 14CEPR00563**Attorney Farmer, C. Michael (for Sandra Brown – Executor)****Probate Status Hearing RE: Filing of the Inventory and Appraisal**

DOD: 1/18/14	SANDRA BROWN was appointed Executor with Full IAEA without bond on 3/19/15.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Letters issued on 3/25/15.	
Cont. from	At the hearing on 3/19/15, the Court set this status hearing for the filing of the Inventory and Appraisal.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 10/15/2015
		Updates:
		Recommendation:
		File 6 – Robinson

Probate Status Hearing Re: Filing of the First Account

		BRIAN JACOB LANDE , spouse, was appointed as conservator of the person and estate, without bond, on 8/20/14.	NEEDS/PROBLEMS/COMMENTS: 1. If the Court does not dispense with the accounting then need First Account.
		Letters issued on 8/25/14.	
Cont. from		Ex Parte Order granting independent powers to sell the conservatee's interest in real property was signed on 10/20/14.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Inventory and Appraisal, part 1, with a value of \$213,500.00 was filed on 10/20/14.	
<input type="checkbox"/>	Notice of Hrg	Amended Letters were filed on 10/21/14.	
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.	Minute order dated 8/20/14 set this status hearing for the filing of the First Account.	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen	Report of Status of Conservatorship Proceedings filed 10/07/2015 states a Partial Inventory & Appraisal No. 1 was filed herein on 10/20/2014, showing a value of \$213,500.00. The sole asset that appeared on the Partial Inventory and Appraisal No. 1 was property at 581 E. Harvard Ave. Fresno, Ca. ("residence"). The Conservator obtained Independent Exercise of Power and, along with the other co-owners thereof, sold the residence in order to sever the co-ownership of the residence and to get out from under mortgage, the balance of which was in excess of the value of the residence. As shown on the Final Escrow Settlement Statement filed in the proceedings on 12/16/2014, the sale was concluded on 10/24/2014. Virtually no net seller proceeds were realized upon the sale of (\$7.08).	
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: LV
Reviewed on: 10/15/2015
Updates:
Recommendation:
File 7 – Carleton

At the time of the filing of the Partial Inventory & Appraisal the Conservator was uncertain if there were other assets that should be inventoried in the conservatorship estate. Thus, the Inventory & Appraisal of the residence was labeled as "Partial" Inventory and Appraisal. However, the Conservator reports that there are no other assets of which he is now aware or which have come into his possession which should be inventoried in the conservatorship estate. Accordingly, the Partial Inventory & Appraisal No. 1 filed 10/20/2014 should be considered as a "Final" Inventory and Appraisal, showing only one asset of the conservatorship estate, that being the Conservatee's interest in the residence which has been sold, and upon which virtually no proceeds were received by the Conservator.

Since the time of filing of the original Petition for Appointment of Probate Conservator, the conservatorship of the estate appeared to meet the requirements of Probate Code Sections 2323 and 2628, the Court dispensed with the requirement of bond. Since there are no other assets to be inventoried herein, waiver of bond is still appropriate, and formal accounting need not be presented by the Conservator due to the following factors as set forth under Probate Code Section 2628:

- a) The net value of the property is less than \$15,000.00;
- b) The monthly income, exclusive of public benefit payments, is less than \$2,000.00 per month;
- c) All of the income of the estate was retained or spent for the benefit of the Conservatee; and
- d) Neither the Conservatee nor any other interested party has requested an accounting.

A determination of Conservatee's Appropriate Level of Care was filed herein on 03/13/2015. The Conservatee currently resides at 75 E. Terrace Ave., Fresno, Ca. A Conservatorship of the Person continues to be necessary, as the Conservatee is unable to conduct her daily living functions without assistance. Brian Jacob Lande, the Conservatee's husband, was and is the Conservator of the Person, which should continue.

Wherefore, the Conservator prays for an Order of this Court as follows:

- 1) A formal accounting need not be presented by the Conservator of the Estate;
- 2) The Conservatorship of the Person continue as is with Brian Jacob Lande as conservator; and
- 3) For such other and further Order or Orders as the Court may deem appropriate under the circumstances.

8 Jamie Elizabeth McGlashan (Estate) Case No. 14CEPR00633**Attorney Howk, Robert L (for Craig MacGlashan – Executor)****Probate Status Hearing Re: Filing of the First Account or Petition for Final Distribution.**

DOD: 1/1/14	CRAIG MACGLASHAN , son, was appointed Executor with Limited IAEA authority and without bond on 8/28/14.	NEEDS/PROBLEMS/COMMENTS: 1. Need First Account or Petition for Final Distribution.
	Letters issued on 8/28/14.	
Cont. from	Minute Order dated 8/20/14 set this status hearing for the filing of the First Account or Petition for Final Distribution.	Reviewed by: LV Reviewed on: 10/15/2015 Updates: Recommendation: File 8 – McGlashan
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order	Executor is still working with the financial institutions to obtain the proper documents to file with the court to close the conservatorship proceedings (Fresno Superior Court Case No. 10CEPR00285). Bank of America is not providing the necessary information needed to close the conservatorship and the probate proceeding. The information is expected within the next two weeks. All beneficiaries have waived the filing in the accounting.	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

9A Georgia Irene Posey (CONS/P)**Case No. 14CEPR00714****Attorney: Heather H. Kruthers (for Conservator Public Guardian)****Attorney: Lisa Horton (Court appointed for Conservatee)****Petitioner: Kimberly Lynn Posey (pro per)****Petition to Vacate Fresno County Public Guardian as Conservator**

		KIMBERLY LYNN POSEY , granddaughter, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		PUBLIC GUARDIAN was appointed conservator of the person and estate on 10/8/14.	1. Petition was not verified. Probate Code §1021.
Cont. from		Please see petition for details.	2. Need Notice of Hearing.
Aff.Sub.Wit.			
Verified	X		3. Need proof of service of the Notice of Hearing along with a copy of the Petition on: a. Georgia Irene Posey (conservatee) b. Public Guardian (conservator) c. Heather Kruthers (attorney for conservator) d. Lisa Horton (attorney for conservatee) e. Brian Posey (grandson)
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	X		
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			4. Need Order
			Reviewed by: KT
			Reviewed on: 10/16/15
			Updates:
			Recommendation:
			File 9A – Posey

9A

9B Georgia Irene Posey (CONS/P)**Case No. 14CEPR00714**

Attorney: Heather H. Kruthers (for Conservator Public Guardian)

Attorney: Lisa Horton (Court appointed for Conservatee)

Petitioner: Kimberly Lynn Posey (pro per)

Petition for Appointment of Probate Conservator of the Person & Estate

		KIMBERLY LYNN POSEY , granddaughter, is petitioner	NEEDS/PROBLEMS/COMMENTS: Court Investigator Advised Rights on 10/5/15. 1. Petitioner requests that bond not be required. Probate Code §2320 states "Except as otherwise provide by statute, every person appointed as guardian or conservator shall, before letters are issued, give a bond approved by the court." Therefore it appears that bond should be set at \$39,902.00. 2. Need Notice of Hearing. 3. Need proof of service of the Notice of Hearing along with a copy of the Petition on: f. Georgia Irene Posey (conservatee) g. Public Guardian (conservator) h. Heather Kruthers (attorney for conservator) i. Lisa Horton (attorney for conservatee) j. Brian Posey (grandson) 4. Need Order and Letters
		PUBLIC GUARDIAN was appointed conservator of the person and estate on 10/8/14.	
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Please see petition for details.	
<input type="checkbox"/>	Inventory	Court Investigator Report filed on 10/14/15	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	Objections of Public Guardian, Conservator, filed on 10/6/15.	
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input checked="" type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

9B

		NEEDS/PROBLEMS/COMMENTS:
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
		Reviewed by: KT
		Reviewed on: 10/15/15
		Updates:
		Recommendation:
		File 10 – Scott

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 2/25/15	FRESNO COUNTY PUBLIC ADMINISTRATOR , was appointed Administrator on 5/7/15.	NEEDS/PROBLEMS/COMMENTS:
		1. Need inventory and appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from	Letters issued on 5/8/15.	
Aff.Sub.Wit.		
Verified	Minute order dated 5/7/15 set this status hearing for the filing of the inventory and appraisal.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 10/15/15
		Updates:
		Recommendation:
		File 11 – Patrick

Probate Status Hearing RE: Filing of the Inventory and Appraisal

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Inventory and Appraisal filed.</p>
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
		Reviewed by: KT
		Reviewed on: 10/15/15
		Updates:
		Recommendation:
		File 12 – Hodson

Probate Status Hearing RE: Signed Order and Issuance of Letters

Age:			<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u></p> <p>Hearing 10/21/15 vacated per Minute Order 10/14/15.</p> <p>Minute Order 10/14/15 states: The Court vacates 10/21/15 hearing. Status Report Re: Bond due by 10/28/15. Probate Status Hearing RE: Filing Inventory and Appraisal and if bond is necessary is set on 12/2/15.</p>
DOD:			
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
<p>Reviewed by: skc</p> <p>Reviewed on: 10/15/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 – Harper</p>			

Attorney Gary G. Bagdasarian (for Administrator John Sullivan)

Probate Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 2/12/2015	JOHN SULLIVAN , son, was appointed Administrator with Full IAEA authority without bond on 5/20/2015.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	Letters issued on 5/21/2015.	
Aff.Sub.Wit.		
Verified	Pursuant to Probate Code § 8800(b),	
Inventory	<i>Final Inventory and Appraisal</i> was due	
PTC	9/21/2015.	
Not.Cred.		
Notice of Hrg	Minute Order dated 5/20/2015 from the	
Aff.Mail	hearing on the petition for letters of	
Aff.Pub.	administration set the matter for a	
Sp.Ntc.	Status Hearing on 10/21/2015 for filing of	
Pers.Serv.	the final inventory and appraisal.	
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 10/15/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 14 – Sullivan

Probate Status Hearing RE: Filing of the Inventory and Appraisal

[illegible]

		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR.</u> <u>Final Inventory and Appraisal</u> <u>filed 10/14/2015</u>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 10/15/2015
		Updates:
		Recommendation:
		File 16 – Wurth

Petitioner: Maria G. Lemus Cisneros (pro per)

Competing Petitioner: Jose Rene Mendoza, JR (pro per)

Petition for Appointment of Guardian of the Person

		<p>THERE IS NO TEMPORARY. Temporary was denied.</p> <p>MARIA G. LEMUS, paternal aunt, is petitioner.</p> <p>Please see petition for details.</p> <p>Court Investigator Report filed on 10/8/15</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>A competing petition for guardianship has been filed by the minor's maternal aunt Julia Pena. The hearing on the competing petition is set for 12/16/15.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice of Declaration of Due Diligence on: <ol style="list-style-type: none"> a. Jose G. Lemus (paternal grandfather) b. Josephina Lemus (paternal grandmother) c. Antonio Hernandez Corona (maternal grandfather)- unless the court dispenses with notice. d. Leticia Hernandez (maternal grandmother) 	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 10/16/15	
			Updates:	
			Recommendation:	
			File 17A – Lemus	

17A

Petitioner: Jose Rene Mendoza, JR (pro per)

Competing Petitioner: Maria G. Lemus Cisneros (pro per)

Petition for Appointment of Guardian of the Person

			<p>THERE IS NO TEMPORARY. Petitioner did not request a temporary.</p> <p>JOSE MENDOZA, non-relative/mom's boyfriend, is petitioner.</p> <p>Please see petition for details.</p> <p>DSS Social Worker Report filed on 10/8/15</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>A competing petition for guardianship has been filed by the minor's maternal aunt Julia Pena. The hearing on the competing petition is set for 12/16/15.</p> <p>3. Need Notice of Hearing.</p> <p>4. Need proof of personal service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice or Declaration of Due Diligence on:</p> <p>a. Pablo Lemus Cisneros (father)</p> <p>5. Need proof of service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice of Declaration of Due Diligence on:</p> <p>e. Jose G. Lemus (paternal grandfather)</p> <p>f. Josephina Lemus (paternal grandmother)</p> <p>g. Maternal grandfather</p> <p>h. Leticia Hernandez (maternal grandmother)</p>
Cont. from 101415				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>		
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.	<input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters	<input checked="" type="checkbox"/>		
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order	<input checked="" type="checkbox"/>		
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			<p>Reviewed by: KT</p> <p>Reviewed on: 10/16/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 17B – Lemus</p>	

Attorney Shumate, Mary D., of Nevada (for Petitioner Sharon Massengale, daughter)

Attorney Helon, Marvin T. (Court-appointed for Conservatee)

Petition for Appointment of Probate Conservator of the Person & Estate

		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
		SHARON MASSENGALE , daughter, is	Court Investigator Advised Rights on 9/10/2015.
		Petitioner and requests appointment as	
		Conservator of the Person with medical	
		consent powers, and of the Estate [bond	
		requirement is not addressed.]	
Cont. from 091615		~Please see Petition for details~	Continued from 9/16/2015. Minute
	Aff.Sub.Wit.		Order states examiner notes provided
✓	Verified		in open court. Mr. Ingle estimates that
	Inventory		there will be approximately
	Cap. Dec.	X	\$100,000.00 left from the settlement
	Not.Cred.		after fees and costs.
	Notice of Hrg	X	The following issues from the last hearing remain:
	Aff.Mail	X	1. Order on Court Fee Waiver filed
	Aff.Pub.		8/17/2015 denies the fee waiver.
	Sp.Ntc.		Need payment of \$435.00 filing
	Pers.Serv.	X	fee for the <i>Petition for Appointment of Probate Conservator</i> filed 8/17/2015.
✓	Conf. Screen		2. Item 1(c) of <i>Petition</i> does not
✓	Letters		address bond for the
✓	Duties/Supp		Conservatorship estate. Based
	Objections		upon representation that
	Video Receipt		~\$100,000.00 would comprise the
✓	CI Report		Conservatorship estate, bond is
	9202		required in the sum of \$110,000.00
✓	Order		pursuant to Probate Code § 2320
	Aff. Posting		and CA Rule of Court 7.207.
	Status Rpt		<i>Petition</i> also does not address
	UCCJEA		whether the settlement funds
	Citation	X	would be placed into a blocked
	FTB Notice		account for the Conservatorship
			estate. If the funds will be
			deposited into a blocked
			account, need <i>Order to Deposit</i>
			<i>Money Into Blocked Account.</i>
			~Please see additional page~
			Reviewed by: LEG
			Reviewed on: 10/15/15
			Updates:
			Recommendation:
			File 18 – Patton

NEEDS/PROBLEMS/COMMENTS, continued:

3. Need *Citation for Conservatorship* pursuant to Probate Code § 1823, and proof of personal service of the *Citation* on the proposed Conservatee with a copy of the *Petition for Appointment of Probate Conservator* pursuant to Probate Code § 1824.
4. Need *Notice of Hearing* and proof of service by mail of the notice with a copy of the *Petition for Appointment of Probate Conservator* showing notice was mailed at least 15 days before the hearing pursuant to Probate Code § 1822 for the following relatives named in the *Petition* pursuant to Probate Code § 1822(b)(2):
 - **Jeannie Patton**, daughter; if whereabouts unknown, need diligence per Item 3(f)(1), to be described in an Attachment 3f(1).
 - **Sandra Massengale**, granddaughter;
 - **Michael Massengale**, grandson;
 - **Rodney Massengale**, grandson;
 - **Darren Henry**, grandson.
5. *Petition* requests medical consent powers. Need *Medical Capacity Declaration* in support of Petitioner's request pursuant to Probate Code § 1890(c).
6. Need *Conservatorship Video Viewing Certificate* pursuant to Local Rule 7.15.9(A). Petitioner can visit the Court's website @ <http://www.fresno.courts.ca.gov/Probate/conservatorship> which provides a link to view the video and printable receipt for viewing that must be filed with the Court.

Court Investigator Julie Negrete's Report was filed on 9/11/2015.

Note: If *Petition* is granted, Court will set status hearings as follows:

- **Thursday, December 3, 2015 at 9:00 a.m. in Dept. 303 for filing proof of bond or receipt for blocked account;**
- **Thursday, February 25, 2016 at 9:00 a.m. in Dept. 303 for filing of inventory and appraisal; and**
- **Thursday, December 15, 2016 at 9:00 a.m. in Dept. 303 for filing of first account of the conservatorship.**

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Petition for Appointment of Temporary Guardian of the Person

Age: 4		<u>GENERAL HEARING: 12/15/15</u>		NEEDS/PROBLEMS/COMMENTS:	
		CHRISTINE GOMEZ HERNANDEZ,		1. Need <i>Notice of Hearing</i> . 2. Need proof of <u>personal</u> service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Temporary Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: a. Tony Duke Quintero (father) b. Alicia Adriana Ceja (mother)	
		maternal grandmother, is Petitioner.			
		Father: TONY DUKE QUINTERO			
Cont. from		Mother: ALICIA ADRIANA CEJA –			
	Aff.Sub.Wit.	Declaration of Due Diligence filed			
✓	Verified	10/05/15			
	Inventory	Paternal grandparents: NOT LISTED			
	PTC	Maternal grandfather: NOT LISTED			
	Not.Cred.	Petitioner states: [see file for details].			
	Notice of Hrg	x			
	Aff.Mail			Reviewed by: JF Reviewed on: 10/15/15 Updates: Recommendation: File 19 – Quintero	
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	x			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				

Petitioner Chavez, Linda Barbara (Pro Per – Half-Sister)

Petition for Appointment of Temporary Guardian of the Person

Marilyn Age: 13		<p align="center"><u>GENERAL HEARING 12/16/2015</u></p> <p>LINDA CHAVEZ, half-sister, is petitioner.</p> <p align="center"><u>Please see petition for details</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 10/14/2015: Court Interpreter interprets for Iris Cruz. The Court orders that the mother's boyfriend, Juan Francisco Corado, cannot visit the house nor can he be around the children anywhere. Court Investigator is ordered to interview children, mother and petitioner. She is also to check into the information about the school psychologist and get information on Juan Corado.</p> <ol style="list-style-type: none"> 1. Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Temporary Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Lupe (Father of Marilyn) 2. UCCJEA is incomplete. Need minors' residence information for the past 5 years. 	
Victoria Age: 10				
Cont. from 101415				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			n/a
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			w/
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
		<p>Reviewed by: LV</p> <p>Reviewed on: 10/16/2015</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 20 – Cruz</p>		